

DWX · A FIRST DIGITAL RANGE

Proactive. Dynamic. Real-time. Agentic project intelligence.

DW

DWx · First Digital

Project & portfolio management

CATEGORY

Microsoft 365 + Azure OpenAI (GPT-4o)

BUILT ON

Stays in your tenant

DATA RESIDENCY

• Proactive

• Dynamic

• Real-time

• Agentic project intelligence

DWX · PROJECT & PORTFOLIO MANAGEMENT

ProjectIQ

44% of projects fail to meet their goals. ProjectIQ replaces the sprawl of Jira, Excel, PowerPoint and email with one platform inside Microsoft 365, where six Azure OpenAI engines forecast risk, recalculate timelines from real velocity, and warn you before spend runs past budget. Project data stays in your tenant.

01

THE PROBLEM

Project delivery is in crisis: risk is identified in the post-mortem rather than forecast, resources are over-allocated across competing projects, and tooling is fragmented across Jira, Excel, PowerPoint and email. Budget overruns surface too late to correct, and sensitive project data is scattered across uncontrolled third-party platforms.

02

WHAT IT DELIVERS

- ✓ 50% — Earlier risk identification
- ✓ 35% — Improvement in on-time delivery
- ✓ 40% — Reduction in resource conflicts
- ✓ 60% — Less time on status reporting

03

SIX AGENTIC ENGINES

Continuous forecasting across the portfolio, built on Azure OpenAI (GPT-4o).

01 Intelligent Task Allocator

Recommends assignments based on skills and current workload.

02 Risk Forecaster

Surfaces risk early from task delays and budget analysis.

03 Timeline Predictor

Recalculates delivery dates from actual velocity, not the plan.

04 Budget Burn Analyser

Alerts you before spend exceeds budget.

05 Sprint Optimiser

Recommends scope adjustments based on team velocity.

06 Project Copilot

Answers natural-language questions across the portfolio.

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04 WHAT IT DOES

- ✓ Portfolio overview with project health cards
- ✓ Interactive Gantt charts with task dependencies
- ✓ Real-time resource capacity planning and heatmaps
- ✓ Budget tracking with AI forecasting
- ✓ Auto-generated, board-ready executive dashboards
- ✓ A guided project-creation wizard
- ✓ Backlog and sprint-planning boards
- ✓ Time tracking and timesheet approvals
- ✓ Risk registers with impact and probability scoring

05 WHO IT IS FOR

- PMO Directors**
Portfolio health, resource optimisation and automated reporting.
- Project Managers**
Task assignment, early risk alerts and sprint optimisation.
- Executive Sponsors**
Dashboard visibility, budget health and decision-ready insight.

06 HOW YOU GET STARTED

- 01 Discovery**
A commitment-free call to map your process and compliance needs against the platform.
- 02 Deploy**
We deploy the SharePoint Framework solution into your tenant and configure the Azure OpenAI engines. Nothing leaves your environment.
- 03 Run**
Your teams work in the tools they already use. The agentic engines run proactively from day one; humans approve every consequential decision.

07 SUMMARY & BENEFITS

- ✓ One platform from backlog to boardroom
- ✓ Risk and budget seen early enough to act on
- ✓ 100% data sovereignty, project data stays in your tenant
- ✓ No per-seat SaaS costs

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Want to see it in your tenant?

Talk to us at info@firsttech.digital or +27 10 501 0800.

Let's Talk →